Important Notes to Using & Reviewing Your Results

- Notes
  - Data Population
    This report is populated from the Cognos Finance C11 package
  - Items without a Budgeted Amount
    All budget types will print to the report regardless of the corresponding Budget Types possessing a dollar amount or zero entry.

Locate Report

1. From the Budget & Planning Reporting Page, locate
“TREAS004 – Capital Expenses”

2. **Login** to IBM Cognos to run the report.

## Report Results

### Report Results

### REPORT FEATURES

- Results are listed by **Business Unit**, Fiscal year, and Accounting Period.
- **The Business Unit** appears first in the reporting structure followed by Fiscal year, and accounting period.

## Cognos Report Functionalities

### LAYOUT OVERVIEW

- Report results are typically displayed in an interactive HTML on screen style.
- Based on your selections, if any, the report will only display results that match your initial filtering choices.
- Reports on screen may combine the Level Number result with the Description for that level in one single column. *(Report results exported to XLS will break these out, see the Export XLS directions below.)*
- If there is an error in your request or no results can be produced, you get a return message showing the parameters you chose that produced these results. *(See the Error Results section below for more information or to troubleshoot.)*
• Use the “Page Down” Link at the bottom left to see additional pages (if any).

• Use the “Bottom” Link to skip to the last page of Applied Parameters where you can review what your filtering choices were on the initial Prompt Page selections. Use the “Top” Link then to return to your first page.

In Report Filtering & Controls

• You can clear any originally selected Filters by returning to the Prompt Pages from within the Report you are currently viewing (without starting over). To do so, click on the “Run as” button on the upper left hand of the toolbar on your screen.

Exporting Your Report Results

In the upper left hand or right hand of the toolbar on your screen, you will see options to run report and view your results.

Email Report Directly

Click the “Share” symbol dropdown (next to the bell) on the upper right hand of the toolbar on your screen to select “Email”. Fill in the desired email address, any additional information, and your onscreen results will be emailed from within the Cognos program.

Excel Data XLS

Click the “Run as” button (white circle) on the upper left hand of the toolbar on your screen to see selections for running or exporting your results:
Error Results

Run Report Error
An example of the standard results message when Cognos cannot determine a match for your requested filters is:

No data available for the parameters chosen, please review the parameters below:
Fund Cat: 876

The selection you have made on the prompt page is listed automatically below the “No Data” message. Again, to re-run the report with a different selection, click the “Run as” button on the upper left hand of the toolbar on your screen.