



# Request for Competitive Sealed Proposal

RFCSP752-23-262939CS

UNT ESSC ISSC 1st & 2nd FLOOR RENOVATION



# UNT SYSTEM FACILITIES PLANNING & CONSTRUCTION

- Pre-Proposal Meeting
- Tuesday, March 21, 2023 @ 1:00 p.m.

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### AGENDA

- INTRODUCTIONS
- PROJECT DESCRIPTION
- SUBMISSION REQUIREMENTS/CRITERION
- SITE VISIT INFORMATION
- HISTORICALLY UNDERUTILIZED BUSINESSES (HUB)
- SELECTION PROCESS/SCHEDULE
- REQUIREMENTS
- QUESTIONS



### PROJECT DESCRIPTION

This project to build an integrated student services support center. The center will modernize, streamline and holistically support the student experience, while improving efficiency and service. The physical center will reduce student telephone inquiries; reduction in case load and increase productivity; improve overall retention and persistence; reduction of student related bad debt.

The work will be done in accordance with the plans and project manual. Contractor to provide detailed construction schedule according to the phases required:

- \* Ph1A partial demolition (by UNT not part of bid)
- Ph1B Build back Substantial completion of 1st floor Registrar and 2nd floor Financial Aid by July 14
- \* Ph2 Demo and build back of ISSC Center 2nd floor from 7/17 10/6
- \* Ph3A 1st floor Student Accounting finishes upgrade 10/9 12/1
- \* Ph3B 1st and 2nd floor corridors/lobbies and restroom upgrades 12/4 1/5.



### **Site Visit Information**

- Site visit will be held immediately following the Pre-Proposal meeting.
- Parking provided on 3<sup>rd</sup> Floor of the Union Parking Garage.
- This is your only opportunity to view the site and bring any subcontractors you may involve in the project.



# SUBMISSION REQUIREMENTS/CRITERIA

- Proposed agreement amount
- Number of calendar days to complete project
- Qualifications & experience of proposer's key personnel & subcontractors committed to project with experience in construction similar scale projects; experience with construction on a University campus with heavy foot traffic and vehicular traffic.
- Proposer's current workload & availability of personnel & equipment
- Quality of references from owners & architects for similar projects completed by proposer within last 5 years
- Proposed project schedule & demonstrated ability to have met expedited schedules on similar projects
- Responsibility/reputation of Proposer claims & litigation experiences
- Proposer's safety record
- Sufficiency of Proposer's financial resources



### **HISTORICALLY UNDERUTILIZED BUSINESSES (HUB)**

- HUB Sub-Contracting plan is required with submission of your proposal
- Any questions regarding HUB Sub-contracting Plan can be directed to HUB Department at hub@untsystem.edu





# The Historically Underutilized Business Subcontracting Plan



# Agenda

- What is a Historically Underutilized Business
- •Why we do a HUB Subcontracting Plan
- How to create a HUB Subcontracting Plan



# What is a Historically Underutilized Business (HUB)?

It is at least 51% owned by an Asian Pacific American, Black American, Hispanic American, Native American, American woman and/or Service Disabled Veteran, who reside in Texas and actively participate in the control, operations and management of the entity's affairs.



# What is a HUB?

- •It is certified by the State of Texas.
- •It is a for-profit entity that has not exceeded the size standards prescribed by 34 TAC §20.23, and has its principal place of business in Texas.



# Why we do a HUB Subcontracting Plan (HSP)

- Texas State Law.
  - •Government Code Chapter §2161.252
  - Administrative Code §20.14
- •Demonstrates a "Good Faith Effort" (GFE) to diversify business opportunities.
- Responses that do not include a complete HSP must be rejected



### **Quick Checklist**

Use this tool to determine which pages and sections must be completed based on the unique situation and plan of the submitting company.

#### Fillable Electronic Form at:

http://comptroller.texas.gov/procure ment/prog/hub/hub-forms/hubsbcont-plan--allfms.pdf

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Rev. 10/1



# HUB Subcontracting Plan (HSP) QUICK CHECKLIST

While this HSP Quick Checklist is being provided to merely assist you in readily identifying the sections of the HSP form that you will need to complete, it is very important that you adhere to the instructions in the HSP form and instructions provided by the contracting agency.

	If you will be awarding <u>all</u> of the subcontracting work you have to offer under the contract to <u>only</u> I exas certified HUB vendors, complete:
	Section 1 - Respondent and Requisition Information
	Section 2 a Yes, I will be subcontracting portions of the contract.
	☐ Section 2 b List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to Texas certified HUB vendors.
	Section 2 c Yes
	Section 4 - Affirmation
	GFE Method A (Attachment A) - Complete an Attachment A for each of the subcontracting opportunities you listed in Section 2 b.
>	If you will be subcontracting any portion of the contract to Texas certified HUB vendors and Non-HUB vendors, and the aggregate percentage of all the subcontracting work you will be awarding to the Texas certified HUB vendors with which you do not have a contract' in place for more than five (5) years meets or exceeds the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:
	Section 1 - Respondent and Requisition Information
	Section 2 a Yes, I will be subcontracting portions of the contract.
	Section 2 b List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to Texas certified HUB vendors
	and Non-HUB vendors.
	Section 2 c No
	Section 2 d Yes
	Section 4 - Affirmation
	GFE Method A (Attachment A) - Complete an Attachment A for each of the subcontracting opportunities you listed in Section 2 b.
>	If you will be subcontracting any portion of the contract to Texas certified HUB vendors and Non-HUB vendors or only to Non-HUB vendors, and the aggregate percentage of all the subcontracting work you will be awarding to the Texas certified HUB vendors with which you do not have a continuous contract in place for more than five (5) years does not meet or exceed the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:
	Section 1 - Respondent and Requisition Information
	Section 2 a Yes, I will be subcontracting portions of the contract.
	Section 2 b List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to Texas certified HUB vendors
	and Non-HUB vendors.
	Section 2 c No
	Section 2 d No
	Section 4 - Affirmation
	GFE Method B (Attachment B) - Complete an Attachment B for each of the subcontracting opportunities you listed in Section 2 b.
>	If you will not be subcontracting any portion of the contract and will be fulfilling the entire contract with your own resources (i.e., employees, supplies, materials and/or equipment), complete:
	Section 1 - Respondent and Requisition Information
	Section 2 a No, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources.
	☐ Section 3 - Self Performing Justification
	Section 4 - Affirmation

\*Continuous Contract: Any existing written agreement (including any renewals that are exercised) between a prime contractor and a HUB vendor, where the HUB vendor provides the prime contractor with goods or service, to include under the same contract for a specified period of time. The frequency the HUB vendor is utilized or paid during the term of the contract is not relevant to whether the contract is considered continuous. Two or more contracts that run concurrently or overlap one another for different periods of time are considered by CPA to be individual contracts rather than renewals or extensions to the original contract. In such situations the prime contractor and HUB vendor are entering (have entered) into "new" contracts.



# Page 1

- Contains the HUB goals established by the State of Texas. (21.1% for building construction)
- Please ensure Section 1 is completed thoroughly and accurately.
- Note: UNT System HUB Area will verify the Vendor ID and HUB status of the submitting company

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### **HUB Subcontracting Plan (HSP)**

In accordance with Texas Gov't Code §2161.252, the contracting agency has determined that subcontracting opportunities are probable under this contract. Therefore, all respondents, including State of Texas certified Historically Underutilized Businesses (HUBs) must complete and submit this State of Texas HUB Subcontracting Plan (HSP) with their response to the bid requisition (solicitation).

#### NOTE: Responses that do not include a completed HSP shall be rejected pursuant to Texas Gov't Code §2161.252(b).

The HUB Program promotes equal business opportunities for economically disadvantaged persons to contract with the State of Texas in accordance with the goals specified in the 2009 State of Texas Disparity Study. The statewide HUB goals defined in 34 Texas Administrative Code (TAC) §20.13 are:

- · 11.2 percent for heavy construction other than building contracts,
- 21.1 percent for all building construction, including general contractors and operative builders' contracts,
- 32.9 percent for all special trade construction contracts,
- 23.7 percent for professional services contracts,
- · 26.0 percent for all other services contracts, and
- · 21.1 percent for commodities contracts.

#### - - Agency Special Instructions/Additional Requirements - -

subco specii will su subco	ontracting opportunit fic HUB goal, whiche ubcontract. If using ontracted to HUBs w	FAC §20.14(d)(1)(D)(iii), a respondent (prime contractor) may demonstrate good faith efforces if the total value of the respondent's subcontracts with Texas certified HUBs meets or exert is higher. When a respondent uses this method to demonstrate good faith effort, the respectivity contracts with Texas certified HUBs to satisfy this requirement, only the aggregate with which the respondent does not have a continuous contract* in place for more than five signed to encourage vendor rotation as recommended by the 2009 Texas Disparity Study.	ceeds the statewide HUB goal or the agency spondent must identify the HUBs with which it percentage of the contracts expected to be
SEC	TION 1: RESPON	IDENT AND REQUISITION INFORMATION	
a.	Respondent (Comp	pany) Name:	State of Texas VID #:
	Point of Contact:		Phone #:
	E-mail Address:		Fax #:
b.	Is your company a	State of Texas certified HUB? 🔲 - Yes 🔠 - No	
C.	Requisition #:		Bid Open Date:
			(mm/dd/yyyy)



## Page 2

- Declare all subcontracting opportunities on this page.
- List by opportunity type, not by vendor name (that comes later).
- The choices at the bottom will determine which "Method" the submitting company will use to demonstrate a GFE.
- There is an addendum page to use if the submitting company identifies more than 15 subcontracting opportunities.

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	Enter your company's name here:	Requisition #:		

#### SECTION 2: RESPONDENT'S SUBCONTRACTING INTENTIONS

After dividing the contract work into reasonable lots or portions to the extent consistent with prudent industry practices, and taking into consideration the scope of work to be performed under the proposed contract, including all potential subcontracting opportunities, the respondent must determine what portions of work, including contracted staffing, goods and services will be subcontracted. Note: In accordance with 34 TAC §20.11, a "Subcontractor" means a person who contracts with a prime contractor to work, to supply commodities, or to contribute toward completing work for a governmental entity.

- a. Check the appropriate box (Yes or No) that identifies your subcontracting intentions:
  - Yes, I will be subcontracting portions of the contract. (If Yes, complete Item b of this SECTION and continue to Item c of this SECTION.)
  - Va, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources, including employees, goods and services. (If No, continue to SECTION 3 and SECTION 4.)
- b. List all the portions of work (subcontracting opportunities) you will subcontract. Also, based on the total value of the contract, identify the percentages of the contract you expect to award to Texas certified HUBs, and the percentage of the contract you expect to award to vendors that are not a Texas certified HUB (i.e., Non-HUB).

			HU	lBs			Non-HUBs
Item #	Subcontracting Opportunity Description	HUBs to	Percentage of the contract expected to be subcontracted to MUBs with which you do not have used to subcontracted to MUBs with which you have a continuous contract! in place for more than five (5) years.		Percentage of the contract expected to be subcontracted to non-HUBs.		
1			%		%		%
2			%		%		%
3			%		%		%
4			%		%		%
5			%		%		%
6			%		%		%
7			%		%		%
8			%		%		%
9			%		%		%
10			%		%		%
11			%		%		%
12			%		%		%
13			%		%		%
14			%		%		%
15			%		%		%
	Aggregate percentages of the contract expected to be subcontracted:		%		%		%
(Note: If	you have more than fifteen subcontracting opportunities, a continuation sheet is	availabl	e online at https://www.c	omptrol	er.texas.gov/purchasing	/vendor	/hub/forr

- C- Check the appropriate box (Yes or No) that indicates whether you will be using only Texas certified HUBs to perform all of the subcontracting opportunities you listed in SECTION 2, Item lo.
  - \*res (If \*Yes\*, continue to SECTION 4 and complete an "HSP Good Faith Effort Method A (Attachment A)" for each of the subcontracting opportunities you listed.)
     \*vo\* (If \*No\*, continue to Item d, of this SECTION.)
- d. Check the appropriate box (Yes or No) that indicates whether the aggregate expected percentage of the contract you will subcontract with Texas certified HUBs with which you do not have a continuous contract\* in place with for more than five (5) years, meets or exceeds the HUB goal the contracting agency identified on page 1 in the "Agency Special Instructions/Additional Requirements."
- 'es (If Yes, continue to SECTION 4 and complete an "HSP Good Faith Effort Method A (Attachment A)" for each of the subcontracting opportunities you listed.)

  Vo (If No, continue to SECTION 4 and complete an "HSP Good Faith Effort Method B (Attachment B)" for each of the subcontracting opportunities you listed.)

\*Continuous Contract: Any existing written agreement (including any renewals that are exercised) between a prime contractor and a HUB vendor, where the HUB vendor provides the prime contractor with goods or service under the same contract for a specified period of time. The frequency the HUB vendor is utilized or paid during the term of the contract is not relevant to whether the contract is considered continuous. Two or more contracts that run concurrently or overlap one another for different periods of time are considered by CPA to be individual contracts rather than renewals or extensions to the original contract. In such situations the prime contractor and HUB vendor are entering (have entered) into "new" contracts.



## Page 3

- If the submitting company is not subcontracting any of the work, they must explain how the company will perform the entire contract with its own employees, materials, etc.
- The designated representative of the submitting company will read and affirm the contractual obligations within the HSP by signing in the space below.
- This should be signed by a senior employee familiar with the project.

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Enter your company's name here:	Requisition #:
ECTION 3: SELF PERFORMING JUSTIFICATION (#	you responded "No" to SECTION 2, item a, you must complete this SECTION and continue to SECTION 4.)
sponded "No" to SECTION 2, Item a, in the space provide aterials and/or equipment.	d below <b>explain how</b> your company will perform the entire contract with its own employees, su
ECTION 4: AFFIRMATION	

As evidenced by my signature below, I affirm that I am an authorized representative of the respondent listed in SECTION 1, and that the information and supporting documentation submitted with the HSP is true and correct. Respondent understands and agrees that, if awarded any portion of the requisition:

- The respondent will provide notice as soon as practical to all the subcontractors (HUBs and Non-HUBs) of their selection as a subcontractor for the awarded contract. The notice must specify at a minimum the contracting agency's name and its point of contact for the contract, the contract award number, the subcontracting opportunity they (the subcontractor) will perform, the approximate dollar value of the subcontracting opportunity and the expected percentage of the total contract that the subcontracting opportunity represents. A copy of the notice required by this section must also be provided to the contracting agency's point of contact for the contract in later than ten (10) working days after the contract is awarded.
- The respondent must submit monthly compliance reports (Prime Contractor Progress Assessment Report PAR) to the contracting agency, verifying its
  compliance with the HSP, including the use of and expenditures made to its subcontractors (HUBs and Non-HUBs). (The PAR is available at
  https://www.comptroller.texas.gov/purchasing/docs/hub-forms/ProgressAssessmentReportForm.xls).
- The respondent must seek approval from the contracting agency prior to making any modifications to its HSP, including the hiring of additional or different subcontractors and the termination of a subcontractor the respondent identified in its HSP. If the HSP is modified without the contracting agency's prior approval, respondent may be subject to any and all enforcement remedies available under the contract or otherwise available by law, up to and including debarment from all state contracting.
- The respondent must, upon request, allow the contracting agency to perform on-site reviews of the company's headquarters and/or work-site where services
  are being performed and must provide documentation regarding staffing and other resources.

Signature	Printed Name	Title	Date
			(mmozyyyy)

#### Reminder:

- If you responded "Yes" to SECTION 2, Items c or d, you must complete an "HSP Good Faith Effort Method A (Attachment A)" for each of the subcontracting opportunities you listed in SECTION 2, Item b.
- If you responded 'No' SECTION 2, Items c and d, you must complete an "HSP Good Faith Effort Method B (Attachment B)" for each of the subcontracting opportunities you listed in SECTION 2, Item b.



### Attachment A

- Used if the submitting company intends to use only Certified HUBs or if they meet the State's HUB goals.
- One page per subcontracting opportunity.
- The sum of these percentages must match the percentages listed on Page 2 for each opportunity.
- Note: UNT System HUB Area will verify the current HUB status and Vendor ID of all subcontractors.

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HSP Good Faith Effort - Method A (Attachment A)

Enter your company's name here:	Requisition #:	

Method A (Attachment A)\* for <u>each</u> of the subcontracting opportunities you listed in SECTION 2, items to or a or the completed HSP form. You may photo-copy this page or download the form a https://www.comptroller.texas.gov/purchasing/docs/hub-forms/hub-sbcont-plan-afe-achm-a.pdf

SECTION A-1:	SUBCONTRAC	CTING OPPORTUNITY
Enter the item numb the attachment.	er and description	of the subcontracting opportunity you listed in SECTION 2, Item b, of the completed HSP form for which you are completing
tem Number:	Description:	

#### SECTION A-2: SUBCONTRACTOR SELECTION

List the subcontractor(s) you selected to perform the subcontracting opportunity you listed above in SECTION A-1. Also identify whether they are a Texas certified HUB and their Texas Vendor Identification (VID) Number or federal Employer Identification Number (EIN), the approximate dollar value of the work to be subcontracted, and the expected percentage of work to be subcontracted. When searching for Texas certified HUB and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) - Historically Underutilized Business (HUB) Directory Search located at <a href="http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.state.tr.us/bassombleanch/index.isp..HUB.status.code.44">http://mycap.coa.status.code.44">http://mycap.coa.status.code.44">http://mycap.coa.status.code.44

Company Name	Texas cert	filed HUB	Texas VID or federal EIN Do not enter Social Security Numbers. If you do not know their VID / EIN, leave their VID / EIN field blank.	Approximate Dollar Amount	Expected Percentage of Contract
	- Yes	- No		•	%
	- Yes	- No		5	%
	- Yes	- No		5	%
	- Yes	- No		5	%
	- Yes	□- No		5	%
	- Yes	□- No		5	%
	- Yes	□- No		5	%
	- Yes	□- No		5	%
	- Yes	- No		5	%
	- Yes	□- No	·	5	%
	- Yes	- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	□- No	·	5	%
	- Yes	- No		5	%
	- Yes	□ - No	·	5	%
	- Yes	□- No		5	%
	- Yes	- No	·	\$	%

REMINDER: As specified in SECTION 4 of the completed HSP form, if you (respondent) are awarded any portion of the requisition, you are required to provide notice as soon as practical to <u>all</u> the subcontractors (HUBs and Non-HUBs) of their selection as a subcontractor. The notice must specify at a minimum the contracting apency's name and its point of contact for the contract award number the subcontracting opportunity they (the subcontractor) will perform, the approximate dollar value of the subcontracting opportunity and the expected percentage of the total contract that the subcontracting opportunity represents. A copy of the notice required by this section must also be provided to the contracting agency's point of contact for the contract <u>no later than ten (10) working days</u> after the contract is awarded.



### Attachment B

- Used if the submitting company intends to use any non-HUB businesses or if they do not meet the State's HUB goals (21.1% for building construction).
- One page per subcontracting opportunity.
- Minimum of 3 HUB Vendors and 2 related trade organizations
- Note: UNT System HUB Area will verify the current HUB status and Vendor ID of all subcontractors.

#### HSP Good Faith Effort - Method B (Attachment B)

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Enter your company's name here: Req

IMPORTANT: If you responded "No" to SECTION 2, Items c and d of the completed HSP form, you must submit a completed "HSP Good Faith Effort Method B (Attachment B)" for <u>such</u> of the subcontracting opportunities you listed in SECTION 2, Item b of the completed HSP form. You may photo-copy this page or download the form at https://www.comptroller.texas.gov/purchasing/docs/hub-forms/hub-sbcont-plan-afe-achm-b.pdf.

#### SECTION B-1: SUBCONTRACTING OPPORTUNITY

inter the item number and description of the subcontracting opportunity you listed in SECTION 2, Item b, of the completed HSP form for which you are ompleting the attachment.

em Number:

Description:

#### SECTION B-2: MENTOR PROTÉGÉ PROGRAM

If respondent is participating as a Mentor in a State of Texas Mentor Protégé Program, submitting its Protégé (Protégé must be a State of Texas certified HUB) as a subcontractor to perform the subcontracting opportunity listed in SECTION B-1, constitutes a good faith effort to subcontract with a Texas certified HUB towards that specific portion of work.

Check the appropriate box (Yes or No) that indicates whether you will be subcontracting the portion of work you listed in SECTION B-1 to your Protégé.

es (If Yes, continue to SECTION B-4.)

Lo / Not Applicable (If No or Not Applicable, continue to SECTION B-3 and SECTION B-4.)

#### SECTION B-3: NOTIFICATION OF SUBCONTRACTING OPPORTUNITY

When completing this section you <u>MUST</u> comply with items <u>a</u>, <u>b</u>, <u>o</u>, <u>and d</u>, thereby demonstrating your Good Faith Effort of having notified Texas certified HUBs <u>and</u> trade organizations or development centers about the subcontracting opportunity you listed in SECTION B-1. Your notice should include the scope of work, information regarding the location to review plans and specifications, bonding and insurance requirements, required qualifications, and identify a contact person. When sending notice of your subcontracting opportunity, you are encouraged to use the attached HUB Subcontracting Opportunity Notice form, which is also available online at <a href="https://www.comptoller.texas.gov/burchasing/docs/hub-forms/HUB/Subcontracting/Opportunity/NotificationForm.pdf">https://www.comptoller.texas.gov/burchasing/docs/hub-forms/HUB/Subcontracting/Opportunity/NotificationForm.pdf</a>.

Retain supporting documentation (i.e., certified letter, fax, e-mail) demonstrating evidence of your good faith effort to notify the Texas certified HUBs and trade organizations or development centers. Also, be miniful that a working day is considered a normal business day of a state agency, not including weekends, federal or state holidays, or days the agency is declared closed by its executive officer. The initial day the subcontracting opportunity notice is sent/provided to the HUBs and to the trade organizations or development centers is considered to be "day zero" and does not count as one of the seven (7) working days.

- a. Provide written notification of the subcontracting opportunity you listed in SECTION B-1, to three (3) or more Texas certified HUBs. Unless the contracting agency specified a different time period, you must allow the HUBs at least seven (7) working days to respond to the notice prior to you submitting your kid response to the contracting agency. When searching for Texas certified HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) Historically Underutilized Business (HUB) Directory Search located at <a href="http://mycpa.cpa.state.tx.us/tpasscmblsearch/index.jsp.">https://mycpa.cpa.state.tx.us/tpasscmblsearch/index.jsp.</a> HUB status code "A" signifies that the company is a Texas certified HUB.
- b. List the three (3) Texas certified HUBs you notified regarding the subcontracting opportunity you listed in SECTION B-1. Include the company's Texas Vendor Identification (VID) Number, the date you sent notice to that company, and indicate whether it was responsive or non-responsive to your subcontracting

	- spromeing money.					
	Company Name	(Do not	Texas VID enter Social Security Numbers.)	Date Notice Sent (mm/dd/yyyy)	Did the HUB	Respond?
ı					- Yes	☐ - No
ı					- Yes	🗌 - No
ı					- Yes	□ - No

- c. Provide written notification of the subcontracting opportunity you listed in SECTION B-1 to two (2) or more trade organizations or development centers in Texas assist in identifying potential HUBs by disseminating the subcontracting opportunity to their members/participants. Unless the contracting agency specified different time period, you must provide your subcontracting opportunity notice to trade organizations or development centers at least seven (7) working days prior submitting your bid response to the contracting agency. A list of trade organizations and development centers that have expressed an interest in receiving notic of subcontracting opportunities is available on the Statewide HUB Program's webpage at <a href="https://www.comptroller.texas.gov/purchasing/vendor/hub/resources.phg">https://www.comptroller.texas.gov/purchasing/vendor/hub/resources.phg</a>
- d. List two (2) trade organizations or development centers you notified regarding the subcontracting opportunity you listed in SECTION B-1. Include the dawhen you sent notice to it and indicate if it accepted or rejected your notice.

Trade Organizations or Development Centers	Date Notice Sent (mm/dd/yyyy)	Was the Notice	a Accepted
		-Yes	🗆 - No
		-Yes	- No



# Attachment B (pg. 2)

- The submitting company will show the selected vendor.
- Complete justification as to why a HUB vendor was not selected must be listed
- The sum of these percentages must match the percentages listed on Page 2 for each opportunity.
- Note: UNT System HUB Area will verify the current HUB status and Vendor ID of all subcontractors.



#### HSP Good Faith Effort - Method B (Attachment B) Cont.

Enter your company's name here:	Requisition #:	

#### SECTION B-4: SUBCONTRACTOR SELECTION

Enter the item number and description of the subcontracting opportunity you listed in SECTION 2, Item b, of the completed HSP form for which you are completing

- a. Enter the item number and description of the subcontracting opportunity for which you are completing this Attachment B continuation page.
- b. List the subcontractor(s) you selected to perform the subcontracting opportunity you listed in SECTION B-1. Also identify whether they are a Texas certified HUB and their Texas Vendor Identification (VID) Number or federal Employer Identification Number (EIN), the approximate dollar value of the work to be subcontracted, and the expected percentage of work to be subcontracted. When searching for sacreding HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) Historically Undertifized Business (HUB) Directory Search located at <a href="http://mvopa.opa.state.tx.us/tpassomblesarchindex.isp.">http://mvopa.opa.state.tx.us/tpassomblesarchindex.isp. HUB status code "A" signifies that the company is a Texas certified HUB.</a>

Company Name	Texas certified HUB	Texas VID or federal EIN Do not enter Social Security Numbers. If you do not know their VID / EIN, leave their VID / EIN field blank.	Approximate Dollar Amount	Expected Percentage of Contract
	□ - Yes □ - No		\$	%
	□ - Yes □ - No		\$	*
	- Yes - No		\$	%
	□ - Yes □ - No		\$	%
	□ - Yes □ - No		\$	%
	- Yes - No		\$	%
	□-Yes □-No		\$	%
	□-Yes □-No		\$	%
	□- Yes □ - No		\$	%
	□-Yes <b>□</b> -No		\$	%

•	<ul> <li>If any of the subcontractors you have selected to perform the subcontracting opportunity you listed in SECTION B-1 is not a Texas certified HUB, provide writing justification for your selection process (attach additional page if necessary):</li> </ul>
Г	

REMINDER: As specified in SECTION 4 of the completed HSP form, if you (respondent) are awarded any portion of the requisition, you are required to provide notice as soon as practical to all the subcontractors (HUBs and Non-HUBs) of their selection as a subcontractor. The notice must specify at a minimum the contracting agency's name and its point of contact for the contract, the contract award number, the subcontracting opportunity it (the subcontractor) will perform, the approximate dollar value of the subcontracting opportunity and the expected percentage of the total contract that the subcontracting opportunity represents. A copy of the notice required by this section must also be provided to the contracting agency's point of contact for the contract no later than ten (10) working days after the contract is awarded.



# HUB Subcontracting Opportunity Notification

- Only one of the many options for distributing information.
- All methods of distributing information must provide complete information.
- Respondents have 7 working days to respond.
- All contact information must be accurate.

### Office of Finance

Rev. 10/1



#### William HUB Subcontracting Opportunity Notification Form

In accordance with Texas Gov't Code, Chapter 2161, each state agency that considers entering into a contract with an expected value of \$100,000 or more shall, before the agency solicits bids, proposals, offers, or other applicable expressions of interest, determine whether subcontracting opportunities are probable under the requisition to which my company will be responding.

34 Texas Administrative Code, §20.14 requires all respondents (prime contractors) bidding on the contract to provide notice of each of their subcontracting opportunities to at least <a href="mailto:track">track</a> (a) Texas certified HUBs (who work within the respective industry applicable to the subcontracting opportunity), and allow the HUBs at <a href="mailto:track">texas (7) working days</a> to respond to the notice prior to the respondent submitting its bid response to the contracting agency. In addition, at <a href="mailto:track">texas (7) working days</a> prior to submitting its bid response to the contracting agency, the respondent must provide notice of each of its subcontracting opportunities to <a href="mailto:track">two (2)</a> or more bade organizations or development centers (in Texas) that serves members of groups (i.e., Asian Pacific American, Black American, Hispanic American, Native American, Woman, Service Disabled Veteran) identified in Texas Administrative Code, §20.11(19)(C).

We respectfully request that vendors interested in bidding on the subcontracting opportunity scope of work identified in Section C, Item 2, reply no later than the date and tim identified in Section A.

SECTION A: PRIM	E CONTRACTOR'S INFORMATION		
Company Name	c	State of Texas VID #:	
Point-of-Contac		Phone #:	
E-mail Address		Fax #:	
SECTION B: CONT	RACTING STATE AGENCY AND REQUISITION INFORMATION		
Agency Name			
Point-of-Contac		Dhana #	
Requisition		Phone #: Bid Open Date:	
Nednisinon i	•	Bid Open Date.	(mm/dd/yyyy)
Potential Subcont	ONTRACTING OPPORTUNITY RESPONSE DUE DATE, DESCRIPTION, REC ractor's Bid Response Due Date: would like for our company to consider your corpany's bid for the subcontracting.	-	
,	we must receive your bid response no later than	opportunity recitation control in the	
	we must receive your bid response no later trian	<u> </u>	
or development cent Service Disabled Vel (A working day is col by its executive office is considered to be fi	sponse to the contracting agency, we must provide notice of each of our subcontractins (in Texas) that serves members of groups (i.e., Asian Pacific American, Black American) Identified in Texas Administrative Code, §20.11(10)(C).  Insidered a normal business day of a state agency, not including weekends, federal or in. The Initial day the subcontracting opportunity notice is sembprovided to the HUBs alay zero* and does not count as one of the seven (7) working days.)  Deportunity Scope of Work:	erican, Hispanic American, Native	e American, Woman
Required Qualification			- Not Applical
5. Required Qualific	nions.		- Not Applicat
4. Bonding/Insurance	e Requirements:		- Not Applicab
5. Location to review	plans/specifications:		- Not Applicab



## How to Find HUB Vendors

•Visit the States of Texas "Centralized Master Bidders List" at:

https://mycpa.cpa.state.tx.us/tpasscmblsearch/index.jsp

- Contact associated trade organizations:
  - DFW Minority Supplier Development Council
    - http://dfwmsdc.com/
  - Regional Hispanic Contractors Association
    - http://regionalhca.org/
  - US Pan Asian American Chamber –Southwest
    - http://uspaacc-sw.org/
  - Women's Business Council –Southwest
    - http://www.wbcsouthwest.org/
  - Regional Black Contractors Association
    - www.blackcontractors.org



# Possible Reasons for Rejection

- •Not signed.
- •HSP not uploaded as a separate pdf document from the proposal.
- Company information incorrect/incomplete.
- •Not justifying the failure to meet State HUB usage goals.
- •If self-performing, not providing required information.
- •Section 2 does not match Methods "A" or "B".
- Respondents not allowed 7 working days.
- •HUBs and minority chamber not contacted.
- •No documentation showing "GFE".
- •Missing any information that the UNT System HUB Area is not allowed to fill in for the submitting company



# Remember...

- •The submitting company's HSP is a binding document.
- •Contract language requires the submitting company to abide by the terms of the original HSP.
- •The HSP can be revised only with the consent of the UNT System HUB Area. The same "GFE" requirements will apply.

•You can send us a draft of your HSP via email 10 days prior to the deadline for review.



### Assistance is Available

- Michelle McCauley, Director of Strategic Sourcing/HUB Coordinator
- •Email: hub@untsystem.edu
- •Web: <a href="https://finance.untsystem.edu/vendor-resources/hub-program/index.php">https://finance.untsystem.edu/vendor-resources/hub-program/index.php</a>
- •Fillable Electronic Form at:

http://comptroller.texas.gov/procurement/prog/hub/hub-forms/hub-sbcont-plan--allfms.pdf



# SELECTION PROCESS

- Responses are due April 13, 2023 @ 2:00 p.m.
- HUB Sub-contracting plans due on April 14, 2023 @ 2:00 p.m.
- Public opening virtually on April 18, 2023 @ 1:00 p.m.
- Submit one (1) complete proposal electronically through the Jaggaer website below: <a href="https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS">https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS</a>.

**NOTE** that a signature is required on the 004100 Proposal Form, electronic signature will be accepted. QR codes will not be accepted as part of your response.

Anticipate contract complete April 2023 with Notice to Proceed May 2023.



# REQUIREMENTS

- Provide a single point of contact with phone number and email
- Make sure you address each criteria listed under the "Evaluation Criteria" that starts on page 002100-7. Section 5.2 Evaluation Criteria.
- Complete Document 004100, Proposal Form and sign. There is a Questionnaire included directly behind the Proposal form be sure to provide the information and submit with your response.
- Make sure your HUB Sub-Contracting Plan is submitted electronically 24hr after your proposal, mark the pdf document as "HUB Plan" and submit it at:
  - https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS.



# QUESTIONS

 Questions should be directed to Carrie Stoeckert, Senior Construction Contract Coordinator – please email questions to:

carrie.stoeckert@untsystem.edu

- Questions must be received by March 28, 2023, by 2:00 p.m. questions & answers will be posted to UNT System website by March 31, 2023, by 5:00 p.m.
- Questions & answers and any addendums will be posted to <a href="https://finance.untsystem.edu/vendor-resources/bid-inquiry/bid-opportunities.php">https://finance.untsystem.edu/vendor-resources/bid-inquiry/bid-opportunities.php</a>
   <a href="https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS">https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS</a>
   and <a href="http://www.txsmartbuy.com/sp">http://www.txsmartbuy.com/sp</a>