

### **Request for Qualifications**

### RFQ769-25-997CS

### UNT ATHLETIC CENTER EXPANSION AND RENOVATION-PHASE 1



# UNT SYSTEM FACILITIES PLANNING & CONSTRUCTION

- Pre-Proposal Meeting/Site Visit
- Tuesday, December 3, 2024 @ 10:30 a.m.



- INTRODUCTIONS
- PROJECT DESCRIPTION
- SUBMISSION REQUIREMENTS/CRITERION
- HISTORICALLY UNDERUTILIZED BUSINESSES (HUB)
- SELECTION PROCESS/SCHEDULE
- REQUIREMENTS
- QUESTIONS



### **PROJECT DESCRIPTION**

- This initial phase will be to construct an addition for strength and conditioning and provide light renovation to the existing adjacent spaces. Current funding allows for design and pre-construction activities.
- Project Programming-The selecting firm will be required to validate the existing program and expand as necessary to provide a complete programming document for the expansion and renovations.
- Project Design-if services extended, a full comprehensive design package will be required, to include schematic design, design development, construction documents and specifications along with detailed construction cost estimates. Construction administration services to be included during construction.
- Project design completion by August 2025.
- The construction method and construction completion date have yet to be determined.

### **SUBMISSION REQUIREMENTS/CRITERIA**

- Relevant successful experience of key individuals named to project team to include experience in renovation scopes of active/occupied recreation facilities projects.
- Firm performance & quality of past & current projects, including demonstrated success in delivery projects.
- Current capabilities, experience & capacity (current workload & availability) for individuals assigned to team.
- Demonstrated ability to seamlessly manage and transition from programming to design and construction.
- Project Management Procedures and the planning process will be evaluated based on the information presented in this RFQ. In addition, the quality assurance process, construction administration approach, specific project approach (work plan/schedule) and technical support capabilities.
- Demonstrated ability to monitor construction cost estimates including approach to the volatile construction material and long material lead times during the design process to ensure Owner's construction budget is not exceeded at each step in the design process from programming to construction documentation.
- Quality & responsiveness of RFQ submittal if applicable, the interview.

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• Local representation, ability to respond quickly to issues during duration of project.

### HISTORICALLY UNDERUTILIZED BUSINESSES (HUB)

• A HUB Sub-Contracting plan is required with submission of your qualifications.

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• Any questions regarding HUB Sub-contracting Plan can be directed to Sony Simon or Rosa Violante at email <u>hub@untsystem.edu</u>.



## THE HISTORICALLY UNDERUTILIZED BUSINESS PROGRAM

# Agenda

- •What is a Historically Underutilized Business
- •Why we do a HUB Subcontracting Plan
- •How to create a HUB Subcontracting Plan

## What is a Historically Underutilized Business (HUB)?

It is at least 51% owned by an Asian Pacific American, Black American, Hispanic American, Native American, American woman and/or Service-Disabled Veteran, who reside in Texas and actively participate in the control, operations and management of the entity's affairs.

## What is a HUB?

It is certified by the State of Texas.
It is a for-profit entity that has not exceeded the size standards prescribed by 34 TAC §20.23, and has its principal place of business in Texas.

## State of Texas and UNT System HUB Utilization Goals

- Building Construction 21.1%
- Special Trade Construction 32.9%
- Professional Services 23.7%
- Other Services 26%

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• Commodities – 21.1%

### Why we do a HUB Subcontracting Plan (HSP)

•Texas State Law.

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- •Government Code Chapter §2161.252
- •Administrative Code §20.14
- •Demonstrates a "Good Faith Effort" (GFE) to diversify business opportunities.
- •Responses that do not include a complete HSP must be rejected



Quick Checklist

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Use this tool to determine which pages and sections must be completed based on the unique situation and plan of the submitting company.

Fillable Electronic Form at: <u>https://comptroller.texas.gov/purc</u> <u>hasing/vendor/hub/forms.php</u>

### BUB Subcontracting Plan (HSP)

While this HSP Quick Checklist is being provided to merely assist you in readily identifying the sections of the HSP form that you will need to complete, it is very important that you adhere to the instructions in the HSP form and instructions provided by the contracting agency.

- > If you will be awarding all of the subcontracting work you have to offer under the contract to only Texas certified HUB vendors, complete:
  - Section 1 Respondent and Requisition Information
  - Section 2 a. Yes, I will be subcontracting portions of the contract.
  - Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to Texas certified HUB vendors.
  - Section 2 c. Yes
  - Section 4 Affirmation
  - GFE Method A (Attachment A) Complete an Attachment A for each of the subcontracting opportunities you listed in Section 2 b.
- If you will be subcontracting any portion of the contract to Texas certified HUB vendors and Non-HUB vendors, and the aggregate percentage of all the subcontracting work you will be awarding to the Texas certified HUB vendors with which you <u>do not</u> have a <u>continuous contract</u><sup>\*</sup> in place for more than five (5) years <u>meets or exceeds</u> the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:

Section 1 - Respondent and Requisition Information

- Section 2 a. Yes, I will be subcontracting portions of the contract.
- Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to Texas certified HUB vendors and Non-HUB vendors.
- Section 2 c. No
- Section 2 d. Yes
- Section 4 Affirmation

GFE Method A (Attachment A) - Complete an Attachment A for each of the subcontracting opportunities you listed in Section 2 b.

- If you will be subcontracting any portion of the contract to Texas certified HUB vendors and Non-HUB vendors or only to Non-HUB vendors, and the aggregate percentage of all the subcontracting work you will be awarding to the Texas certified HUB vendors with which you do not have a contracter contract<sup>\*</sup> in place for more than five (5) years <u>does not meet or exceed</u> the HUB Goal the contracting agency identified in the "Agency Special Instructions/Additional Requirements", complete:
  - Section 1 Respondent and Requisition Information
  - Section 2 a. Yes, I will be subcontracting portions of the contract.
  - Section 2 b. List all the portions of work you will subcontract, and indicate the percentage of the contract you expect to award to Texas certified HUB vendors
  - and Non-HUB vendors.
  - Section 2 c. No
  - Section 2 d. No
  - Section 4 Affirmation
  - GFE Method B (Attachment B) Complete an Attachment B for each of the subcontracting opportunities you listed in Section 2 b.
- If you will not be subcontracting any portion of the contract and will be fulfilling the entire contract with your own resources (i.e., employees, supplies, materials and/or equipment), complete:
  - Section 1 Respondent and Requisition Information
  - Section 2 a. No, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources.
  - Section 3 Self Performing Justification
  - Section 4 Affirmation

"<u>Continuous Contract</u>: Any existing written agreement (including any renewals that are exercised) between a prime contractor and a HUB vendor, where the HUB vendor provides the prime contractor with goods or service, to include under the same contract for a specified period of time. The frequency the HUB vendor is utilized or paid during the term of the contract is not relevant to whether the contract is considered continuous. Two or more contracts that run concurrently or overlap one another for different periods of time are considered by CPA to be individual contracts rather than renewals or extensions to the original contract. In such situations the prime contractor and HUB vendor are entering (have entered) into "new" contracts.



### Page 1

- Contains the HUB goals established by the State of Texas.
- Please ensure Section 1 is completed thoroughly and accurately.
- Note: UNT System HUB Area will verify the Vendor ID and HUB status of the submitting company



### BUB Subcontracting Plan (HSP)

In accordance with Texas Gov't Code §2161.252, the contracting agency has determined that subcontracting opportunities are probable under this contract. Therefore, all respondents, including State of Texas certified Historically Underutilized Businesses (HUBs) must complete and submit this State of Texas HUB Subcontracting Plan (HSP) with their response to the bid requisition (solicitation).

#### NOTE: Responses that do not include a completed HSP shall be rejected pursuant to Texas Gov't Code §2161.252(b).

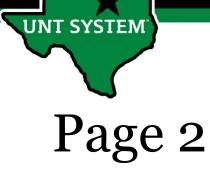
The HUB Program promotes equal business opportunities for economically disadvantaged persons to contract with the State of Texas in accordance with the goals specified in the 2009 State of Texas Disparity Study. The statewide HUB goals defined in 34 Texas Administrative Code (TAC) §20.13 are:

- 11.2 percent for heavy construction other than building contracts,
- · 21.1 percent for all building construction, including general contractors and operative builders' contracts,
- 32.9 percent for all special trade construction contracts,
- 23.7 percent for professional services contracts,
- 26.0 percent for all other services contracts, and
- 21.1 percent for commodities contracts.

- - Agency Special Instructions/Additional Requirements - -

In accordance with 34 TAC §20.14(d)(1)(D)(iii), a respondent (prime contractor) may demonstrate good faith effort to utilize Texas certified HUBs for its subcontracting opportunities if the total value of the respondent's subcontracts with Texas certified HUBs meets or exceeds the statewide HUB goal or the agency specific HUB goal, whichever is higher. When a respondent uses this method to demonstrate good faith effort, the respondent must identify the HUBs with which the segondent must identify the HUBs with which this requirement, only the aggregate percentage of the contracts expected to be subcontracted to HUBs with which the respondent <u>does not</u> have a <u>continuous contract</u> in place for <u>more than five (5) years</u> shall qualify for meeting the HUB goal. This limitation is designed to encourage vendor rotation as recommended by the 2009 Texas Disparity Study.

SEC	TION 1: RESPONDENT AND REQUISITION INFORMATION	
a.		State of Texas VID #:
	Point of Contact	Phone #:
	E-mail Address:	Fax #:
	Is your company a State of Texas certified HUB?	
C.	Requisition #:	Bid Open Date:



- Declare all subcontracting opportunities on this page.
- List by opportunity type, not by vendor name (that comes later).
- The choices at the bottom will determine which "Method" the submitting company will use to demonstrate a GFE.
- There is an addendum page to use if the submitting company identifies more than 15 subcontracting opportunities.

#### Enter your company's name here

Requisition #:

#### SECTION 2: RESPONDENT'S SUBCONTRACTING INTENTIONS

After dividing the contract work into reasonable lots or portions to the extent consistent with prudent industry practices, and taking into consideration the scope of work to be performed under the proposed contract, including all potential subcontracting opportunities, the respondent must determine what portions of work, including contracted staffing, goods and services will be subcontracted. Note: In accordance with 34 TAC §20.11, a "Subcontractor" means a person who contracts with a prime contractor to work, to supply commodities, or to contribute toward completing work for a governmental entity.

a. Check the appropriate box (Yes or No) that identifies your subcontracting intentions:

Yes, I will be subcontracting portions of the contract. (If Yes, complete Item b of this SECTION and continue to Item c of this SECTION.)

Vo, I will not be subcontracting any portion of the contract, and I will be fulfilling the entire contract with my own resources, including employees, goods and services. (If No, continue to SECTION 3 and SECTION 4.)

b. List all the portions of work (subcontracting opportunities) you will subcontract. Also, based on the total value of the contract, identify the percentages of the contract you expect to award to Texas certified HUBs, and the percentage of the contract you expect to award to vendors that are not a Texas certified HUB (i.e., Non-HUB).

ltem #				HUBs			
	Subcontracting Opportunity Description	expec HUBs a con	centage of the contract ted to be subcontracted to with which you do not have tinuous contract' in place more than five (5) years.	expects HUBs continu	sentage of the contract ed to be subcontracted to a with which you have a ous contract <sup>*</sup> in place for re than five (5) years.		entage of the contract ted to be subcontracte to non-HUBs.
1			%		%		%
2			%		%		%
3			%		%		%
4			%		%		%
5			%		%		%
6			%		%		%
7			%		%		%
8			%		%		%
9			%		%		%
10			%		%		%
11			%		%		%
12			%		%		%
13			%		%		%
14			%		%		%
15			%		%		%
	Aggregate percentages of the contract expected to be subcontracted:		%		%		%

c. Check the appropriate box (Yes or No) that indicates whether you will be using <u>only</u> Texas certified HUBs to perform <u>all</u> of the subcontracting opportunities you listed in SECTION 2, Item b.

Yes (If Yes, continue to SECTION 4 and complete an "HSP Good Faith Effort - Method A (Attachment A)" for each of the subcontracting opportunities you listed.)
 Vo (If No, continue to Item d, of this SECTION.)

d. Check the appropriate box (Yes or No) that indicates whether the aggregate expected percentage of the contract you will subcontract with Texas certified HUBs with which you <u>do not</u> have a <u>continuous contract</u>\* in place with for <u>more than five (5) years</u>, <u>meets or exceeds</u> the HUB goal the contracting agency identified on page 1 in the "Agency Special Instructions/Additional Requirements."

- Yes (If Yes, continue to SECTION 4 and complete an "HSP Good Faith Effort - Method A (Attachment A)" for each of the subcontracting opportunities you listed.)

Vo (If No, continue to SECTION 4 and complete an "HSP Good Faith Effort - Method B (Attachment B)" for each of the subcontracting opportunities you listed.)

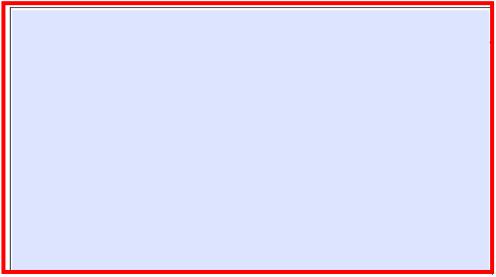
\*Continuous Contract: Any existing written agreement (including any renewals that are exercised) between a prime contractor and a HUB vendor, where the HUB vendor provides the prime contractor with goods or service under the same contract for a specified period of time. The frequency the HUB vendor is utilized or paid during the term of the contract is not relevant to whether the contract is considered continuous. Two or more contracts that run concurrently or overlap one another for different periods of time are considered by CPA to be individual contracts rather than renewals or extensions to the original contract. In such situations the prime contractor and HUB vendor are entering (have entered) into "new"

### <u>Office of Finance</u>

Enter your company's name here:

Requisition #:

SECTION S: SELF PERFORMING JUSTIFICATION (IT you responded "No" to SECTION 2, Item a, you must complete this SECTION and continue to SECTION 4.) If you responded "No" to SECTION 2, Item a, in the space provided below explain how your company will perform the entire contract with its own employees, supplies, materials and/or equipment.



#### SECTION 4: AFFIRMATION

As evidenced by my signature below, I affirm that I am an authorized representative of the respondent listed in SECTION 1, and that the information and supporting documentation submitted with the HSP is true and correct. Respondent understands and agrees that, <u>if awarded any portion of the reguisition</u>:

- The respondent will provide notice as soon as practical to all the subcontractors (HUBs and Non-HUBs) of their selection as a subcontractor for the awarded
  contract. The notice must specify at a minimum the contracting agency's name and its point of contract for the contract, the contract award number, the
  subcontracting opportunity they (the subcontractor) will perform, the approximate dollar value of the subcontracting opportunity and the expected percentage of
  the total contract that the subcontracting opportunity represents. A copy of the notice required by this section must also be provided to the contracting agency's
  point of contact for the contract that the 1(10) working days after the contract is awarded.
- The respondent must submit monthly compliance reports (Prime Contractor Progress Assessment Report PAR) to the contracting agency, verifying its compliance with the HSP, including the use of and expenditures made to its subcontractors (HUBs and Non-HUBs). (The PAR is available at https://www.comptroller.texas.gov/purchasing/docs/hub-forms/ProgressAssessmentReportForm.xls).
- The respondent must seek approval from the contracting agency prior to making any modifications to its HSP, including the hiring of additional or different
  subcontractors and the termination of a subcontractor the respondent identified in its HSP. If the HSP is modified without the contracting agency's prior approval,
  respondent may be subject to any and all enforcement remedies available under the contract or otherwise available by law, up to and including debarment from all
  state contracting.
- The respondent must, upon request, allow the contracting agency to perform on-site reviews of the company's headquarters and/or work-site where services
  are being performed and must provide documentation regarding staffing and other resources.

Signature	Printed Name	Title	Date
			(0002233333)

#### Reminder:

- If you responded "Yes" to SECTION 2, Items c or d, you must complete an "HSP Good Faith Effort Method A (Attachment A)" for each of the subcontracting opportunities you listed in SECTION 2, Item b.
- If you responded "No" SECTION 2, Items c and d, you must complete an "HSP Good Faith Effort Method B (Attachment B)" for each of the subcontracting opportunities you listed in SECTION 2, Item b.

## Page 3

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- If the submitting company is not subcontracting any of the work, they must explain how the company will perform the entire contract with its own employees, materials, etc.
- The designated representative of the submitting company will read and affirm the contractual obligations within the HSP by signing in the space below.
- This should be signed by a senior employee familiar with the project.

### <u>Office of Finance</u>

Attachment A

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- Used if the submitting company intends to use only Certified HUBs or if they meet the State's HUB goals.
- One page per subcontracting opportunity.
- The sum of these percentages must match the percentages listed on Page 2 for each opportunity.
- Note: UNT System HUB Area will verify the current HUB status and Vendor ID of all subcontractors.

HSP Good Faith Effort - Method A (Attachment A)

#### Enter your company's name here:

Requisition #:

IMPORTAINT: If you responded "Yes" to SECTION 2, items c or d of the completed HSP form, you must submit a completed 'HSP Good Faith Effort. Method A (Attachment A)" for each of the subcontracting opportunities you listed in SECTION 2, Item b of the completed HSP form. You may photo-copy this page or download the form at https://www.comptroller.texas.gov/purchasing/docs/hub-forms/hub-sbcont-plan-gfe-achm-a.pdf

#### SECTION A-1: SUBCONTRACTING OPPORTUNITY

Enter the item number and description of the subcontracting opportunity you listed in SECTION 2, Item b, of the completed HSP form for which you are completing the attachment.

tem Number: \_\_\_\_\_ Description:

#### SECTION A-2: SUBCONTRACTOR SELECTION

List the subcontractor(s) you selected to perform the subcontracting opportunity you listed above in SECTION A-1. Also identify whether they are a Texas certified HUB and their Texas Vendor Identification (VID) Number or federal Employer Identification Number (EIN), the approximate dollar value of the work to be subcontracted, and the expected percentage of work to be subcontracted. When searching for Texas certified HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) - Historically Underutilized Business (HUB) Directory Search located at <a href="http://www.hub.scamblea.org">http://www.hub.scamblea.org</a> (CMBL) - Historically Underutilized Business (HUB) Directory Search located at <a href="http://www.hub.scamblea.org">http://www.hub.scamblea.org</a> (CMBL) - Historically Underutilized Business (HUB) Directory Search located at <a href="http://www.hub.scamblea.org">http://www.hub.scamblea.org</a> (CMBL) - Historically Underutilized Business (HUB) Directory Search located at <a href="http://www.hub.scamblea.org">http://www.hub.scamblea.org</a> (All Search Listorical Search Listorical All Search Listorical

Company Name	Texas certified HUB		Texas VID or federal EIN Do not enter Social Security Numbers. If you do not know their VID / EIN, beave their VID / EIN, field blank.	Approximate Dollar Amount	Expected Percentage of Contract
	- Yes	- NO		5	*
	- Yes	- No		\$	%
	- Yes	- No		5	%
	- Yes	- No		\$	%
	- Yes	- No		\$	%
	- Yes	- No		\$	%
	- Yes	- No		\$	%
	- Yes	- No		\$	%
	- Yes	- No		\$	%
	🗖 - Yes 🛛	- No		\$	*
	🗆 - Yes	- No		5	*
	🗆 - Yes 🛛	- No		5	*
	🗖 - Yes 🛛	- No		\$	*
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	🗆 - Yes 🛛	- No		5	%
	-Yes	- No		5	%
	-Yes	]- No		5	%
	-Yes	- No	·	5	*
	-Yes	]- No		5	*
	-Yes	- No		\$	*
	-Yes D	- No		\$	*
		]- No		\$	*
		- No		5	*

**REMINDER:** As specified in SECTION 4 of the completed HSP form, <u>if you (respondent) are awarded any portion of the requisition</u>, you are required to provide notice as soon as practical to <u>all</u> the subcontractors (HUBs and Non-HUBs) of their selection as a subcontractor. The notice must specify at a minimum the contracting agency's name and its point of contact for the contract award number, the subcontracting opportunity they (the subcontractor) will perform, the approximate dollar value of the subcontracting opportunity and the expected percentage of the total contract that the subcontracting opportunity represents. A copy of the notice required by this section must also be provided to the contracting agency's point of contact for the contract <u>no later than ten (10) working days</u> after the

#### HSP Good Faith Effort - Method B (Attachment B)

#### Enter your company's name here:

Requisition #:

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IMPORTANT: If you responded "No" to SECTION 2, Items c and d of the completed HSP form, you must submit a completed "HSP Good Faith Effort Method B (Attachment B)" for each of the subcontracting opportunities you listed in SECTION 2, Item b of the completed HSP form. You may photo-copy this page or download the form at <u>https://www.comptroller.texas.gov/purchasing/docs/hub-forms/hub-sbcont-plan-gfe-achm-b.pdf.</u>

#### SECTION B-1: SUBCONTRACTING OPPORTUNITY

inter the item number and description of the subcontracting opportunity you listed in SECTION 2, Item b, of the completed HSP form for which you are ompleting the attachment.

tem Number: \_\_\_\_\_ Description:

#### SECTION B-2: MENTOR PROTÉGÉ PROGRAM

If respondent is participating as a Mentor in a State of Texas Mentor Protégé Program, submitting its Protégé (Protégé must be a State of Texas certified HUB) as a subcontractor to perform the subcontracting opportunity listed in SECTION B-1, constitutes a good faith effort to subcontract with a Texas certified HUB towards that specific portion of work.

Check the appropriate box (Yes or No) that indicates whether you will be subcontracting the portion of work you listed in SECTION B-1 to your Protégé.

- Yes (If Yes, continue to SECTION B-4.)

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#### SECTION B-3: NOTIFICATION OF SUBCONTRACTING OPPORTUNITY

When completing this section you <u>MUST</u> comply with items **a**, **b**, **o** and **d**, thereby demonstrating your Good Faith Effort of having notified Texas certified HUBs and trade organizations or development centers about the subcontracting opportunity you listed in SECTION B-1. Your notice should include the scope of work, information regarding the location to review plans and specifications, bonding and insurance requirements, required qualifications, and identify a contact person. When sending notice of your subcontracting opportunity, you are encouraged to use the attached HUB Subcontracting Opportunity Notice form, which is also available online at <u>https://www.comptroller.texas.gov/burchasing/docs/hub-forms/HUBSubcontractingOpportunityNotificationForm.pdf.</u>

Retain supporting documentation (i.e., certified letter, fax, e-mail) demonstrating evidence of your good faith effort to notify the Texas certified HUBs and trade organizations or development centers. Also, be miniful that a working day is considered a normal business day of a state agency, not including weekends, federal or state holidays, or days the agency is declared closed by its executive officer. The initial day the subcontracting opportunity notice is sent/provided to the HUBs and to the trade organizations or development centers is considered to be 'day zero' and does not count as one of the seven (7) working days.

a. Provide written notification of the subcontracting opportunity you listed in SECTION B-1, to three (3) or more Texas certified HUBs. Unless the contracting agency specified a different time period, you must allow the HUBs <u>at least seven (7)</u> working days to respond to the notice prior to you submitting your bid response to the contracting agency. When searching for Texas certified HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMB) - Historically Underutilized Business (HUB) Directory Search located at <u>http://mycpa.cpa.state.tx.us/tpassomblsearch/index.isp</u>. HUB status code "A" signifies that the company is a Texas certified HUB.

b. List the three (3) Texas certified HUBs you notified regarding the subcontracting opportunity you listed in SECTION B-1. Include the company's Texas Vendor Identification (VID) Number, the date you sent notice to that company, and indicate whether it was responsive or non-responsive to your subcontracting

 
 Company Name
 Texas VID (Do not enter Social Security Numbers.)
 Date Notice Sent (newside/yyyy)
 Did the HUB Respond?

 Image: Company Name
 Image: Company Name
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c. Provide written notification of the subcontracting opportunity you listed in SECTION B-1 to two (2) or more trade organizations or development centers in Texas assist in identifying potential HUBs by disseminating the subcontracting opportunity to their members/participants. Unless the contracting agency specified different time period, you must provide your subcontracting opportunity notice to trade organizations or development centers in <u>Texas</u> subcontracting opportunity notice to trade organizations or development centers at least sever (7) working days prior submitting your bid response to the contracting agency. A list of trade organizations and development centers that have expressed an interest in receiving notic of subcontracting opportunities is available on the Statewide HUB Program's webpage at <u>https://www.comptroller.texas.gov/purchasing/vendor/hub/resources.ph</u>

d. List two (2) trade organizations or development centers you notified regarding the subcontracting opportunity you listed in SECTION B-1. Include the data when you sent notice to it and indicate if it accepted or rejected your notice.

Trade Organizations or Development Centers	Date Notice Sent (mm/dd/yyyy)	Was the Notice Acc	spted
		🗌 - Yes 🛛	- No
		🗖 - Yes 🛛	- No

### **Attachment B**

**UNT SYSTEM** 

- Used if the submitting company intends to use any non-HUB businesses or if they do not meet the State's HUB goals (23.7% for Professional Services).
- One page per subcontracting opportunity.
- Minimum of 3 HUB Vendors and 2 related trade organizations
- Note: UNT System HUB Area will verify the current HUB status and Vendor ID of all subcontractors.

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## Attachment B (pg. 2)

• The submitting company will show the selected vendor.

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- Complete justification as to why a HUB vendor was not selected must be listed
- The sum of these percentages must match the percentages listed on Page 2 for each opportunity.
- Note: UNT System HUB Area will verify the current HUB status and Vendor ID of all subcontractors.

HSP Good Faith Effort - Method B (Attachment B) Cont.

#### Enter your company's name here:

Requisition #:

#### SECTION B-4: SUBCONTRACTOR SELECTION

Enter the item number and description of the subcontracting opportunity you listed in SECTION 2, Item b, of the completed HSP form for which you are completing

a. Enter the item number and description of the subcontracting opportunity for which you are completing this Attachment B continuation page.
Item Number: Description:

b. List the subcontractor(s) you selected to perform the subcontracting opportunity you listed in SECTION B-1. Also identify whether they are a Texas certified HUB and their Texas Vendor Identification (VID) Number or federal Employer Identification Number (EIN), the approximate dollar value of the work to be subcontracted, and the expected percentage of work to be subcontracted. When searching for Texas certified HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) - Historically Underwillized Business (HUB) Directory Search located at <a href="http://www.acm.state.tws/baszer/index.isp.HUB">http://www.acm.state.tws/baszer/index.isp.HUB</a> states coeffied HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) - Historically Underwillized Business (HUB) Directory Search located at <a href="http://www.acm.state.tws/baszer/index.isp.HUB">http://www.acm.state.tws/baszer/index.isp.HUB</a> states certified HUBs and verifying their HUB status, ensure that you use the State of Texas' Centralized Master Bidders List (CMBL) - Historically Underwillized Business (HUB) Directory Search located at <a href="http://www.acm.state.tws/baszer/index.isp.HUB">http://wwww.acm.state.tws/baszer/index.isp.HUB</a> states coefficient HUB status code "A" signifies that the company is a Texas certified HUB.

Company Name	Texas certified HUB	Texas VID or federal EIN Do not enter Social Security Numbers. If you do not know their VID / EIN, leave their VID / EIN field blank.	Expected Percentage of Contract
	🛛 - Yes 🔛 - No		\$ *
	🛛 - Yes 🔲 - No		\$ *
	-Yes - No		\$ *
	🛛 - Yes 🛛 - No		\$ *
	🛛 - Yes 🛛 - No		\$ *
	-Yes -No		\$ *
	🖬 - Yes 🛛 - No		\$ *
	∎-Yes □-No		\$ *
	🛛 - Yes 🗖 - No		\$ *
	🗆 - Yes 🔳 - No		\$ *

c. If any of the subcontractors you have selected to perform the subcontracting opportunity you listed in SECTION B-1 is not a Texas certified HUB, provide written justification for your selection process (attach additional page if necessary):



REMINDER: As specified in SECTION 4 of the completed HSP form, if you (respondent) are awarded any portion of the requisition, you are required to provide notice as soon as practical to all the subcontractors (HUBs and Non-HUBs) of their selection as a subcontractor. The notice must specify at a minimum the contracting agency's name and its point of contact for the contract, the contract award number, the subcontracting opportunity it (the subcontractor) will perform, the approximate dollar value of the subcontracting opportunity and the expected percentage of the total contract that the subcontracting opportunity represents. A copy of the notice required by this section must also be provided to the contracting agency's point of contact for the contract <u>no later than ten (10) working days</u> after the contract is awarded.

## HUB Subcontracting Opportunity Notification

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- Only one of the many options for distributing information.
- All methods of distributing information must provide complete information.
- Respondents have 7 working days to respond.
- All contact information must be accurate.

### WHUB Subcontracting Opportunity Notification Form

In accordance with Texas Gov't Code, Chapter 2161, each state agency that considers entering into a contract with an expected value of \$100,000 or more shall, before the agency solicits bids, proposals, offers, or other applicable expressions of interest, determine whether subcontracting opportunities are probable under the contract. The state agency I have identified below in Section B has determined that subcontracting opportunities are probable under the requisition to which my company will be responding.

34 Texas Administrative Code, §20.14 requires all respondents (prime contractors) kidking on the contract to provide notice of each of their subcontracting opportunities to at least <u>three (3)</u> Texas certified HUBs (who work within the respective industry applicable to the subcontracting opportunity), and allow the HUBs <u>at least seven (7) working days</u> to respond to the notice prior to the respondent submitting its kid response to the contracting agency. In addition, <u>at least seven (7) working days</u> prior to submitting its kid response to the contracting agency. In enspondent must provide notice of each of its subcontracting opportunities to <u>two (2)</u> or more trade organizations or development centers (in Texas) that serves members of groups (i.e., Asian Pacific American, Black American, Hispanic American, Native American, Woman, Service Disabled Veteran) identified in Texas Administrative Code, §20.11(19)(C).

We respectfully request that vendors interested in bidding on the subcontracting opportunity scope of work identified in Section C, Item 2, reply no later than the date and time identified in Section C, Item 1. Submit your response to the point-of-contact referenced in Section A.

S	ECTION A: PRIME C	CONTRACTOR'S INFORMATION						
	Company Name:			State of Texas VID #:				
	Point-of-Contact:			Phone #:				
	E-mail Address:			Fax #:				
s	ECTION B: CONTRA	CTING STATE AGENCY AND REQUISITIO	N INFORMATION					
	Agency Name:							
	Point-of-Contact:			Phone #:				
	Requisition #:			Bid Open Date:				
					(mmidd <b>iyyyy</b> )			
S	ECTION C: SUBCON	TRACTING OPPORTUNITY RESPONSE D	UE DATE, DESCRIPTION, RE	QUIREMENTS AND RELATE	D INFORMATION			
1.	Potential Subcontrac	ctor's Bid Response Due Date:			-			
	lf you wo	ould like for our company to consider your con	any's bid for the subcontracting	opportunity identified below in It	em 2,			
	w	e must receive your bid response no later than	on					
				-				
	In accordance with 34 TAC §20.14, each notice of subcontracting opportunity shall be provided to at least three (3) Texas certified HUBs, and allow the HUBs at least seven (7) working days to respond to the notice prior to submitting our bid response to the contracting agency, in addition, at least seven (7) working days prior to us submitting our bid response to the contracting agency, we must provide notice of each of our subcontracting opportunities to two (2) or more trade organizations or development centers (in Texas) that serves members of groups (i.e., Asian Peartic American, Black American, Hispanic American, Native American, Woman, Service Disabled Veteran) Identified in Texas Administrative Code, §20.11(19)(C). (A working day prior a state agency, not including weekends, federal or state holidays, or days the agency is declared closed by its executive officer. The initial day the subcontracting opportunity notice is sent/provided to the HUBs and to the trade organizations or development centers is considered a normal business day of a state agency in our including weekends, federal or state holidays, or days the agency is declared closed by its executive officer. The initial day the subcontracting opportunity notice is sent/provided to the HUBs and to the trade organizations or development centers is considered to be "day zero" and does not count as one of the seven (7) working days.)							
2.	Subcontracting Opp	ortunity Scope of Work:						
	•							
3.	Required Qualification	ons:			- Not Applicable			
	Bonding/Insurance R	equiremente:			- Not Applicable			
<b>1</b>	Donungrinourunce in	equiremento.			- Interspectation			
5.	Location to review pl	ans/specifications:			- Not Applicable			

## How to Find HUB Vendors

•Visit the States of Texas "Centralized Master Bidders List" at:

https://mycpa.cpa.state.tx.us/tpasscmblsearch/index.jsp

• Contact associated trade organizations:

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- DFW Minority Supplier Development Council
  - <u>http://dfwmsdc.com/</u>
- Regional Hispanic Contractors Association
  - <u>http://regionalhca.org/</u>
- US Pan Asian American Chamber –Southwest
  - <u>http://uspaacc-sw.org/</u>
- Women's Business Council –Southwest
  - <u>http://www.wbcsouthwest.org/</u>
- Regional Black Contractors Association
  - <u>www.blackcontractors.org</u>

## **Possible Reasons for Rejection**

•Not signed.

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•HSP not separate pdf from RFQ Response.

•Company information incorrect/incomplete.

•Not justifying the failure to meet State HUB usage goals.

•If self-performing, not providing required information.

•Section 2 does not match Methods "A" or "B".

- •Respondents not allowed 7 working days.
- •HUBs and minority chamber not contacted.
- •No documentation showing "GFE".

•Missing any information that the UNT System HUB Area is not allowed to fill in for the submitting company

# Remember...

•The submitting company's HSP is a binding document.

- •Contract language requires the submitting company to abide by the terms of the original HSP.
- •The HSP can be revised only with the consent of the UNT System HUB Area. The same "GFE" requirements will apply.

•You can send us a draft of your HSP via email 10 days prior to the deadline for review.

## Assistance is Available

- •Rosa Violante, Assistant HUB Coordinator & Outreach Specialist Sony Simon, Assistant HUB Coordinator & Outreach Specialist
- •Email: <u>hub@untsystem.edu</u>

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- •Web: <u>https://finance.untsystem.edu/vendor-resources/hub-program/</u>
- •Fillable Electronic Form at:

https://comptroller.texas.gov/purchasing/vendor/hub/forms.php

### CONTRACT

- A sample contract is included in the RFQ document. We are providing the sample contract so it can be reviewed by your company and, if selected, you know what you will be signing and agreeing to.
- Make sure you have reviewed the contract as <u>NO</u> <u>CHANGES</u> to the contract will be accepted.



- Responses are due December 20, 2024 @ 2:00p.m.
- HUB plans are due on December 20, 2024 @ 2:00p.m., please submit HUB Plan as a separate pdf document in Jaggaer.
- Responses will be submitted electronically thru Jaggaer site: <u>https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS</u>,
- Anticipate contract complete January 2025, with Notice to Proceed February 2025.



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- Provide a single point of contact with phone number and email
- Make sure you address each criteria listed that starts on page 002400-7, Evaluation Criteria. Note that criteria requires multiple items to be addressed under certain criteria.

## QUESTIONS

- Questions should be directed to Carrie Stoeckert, Construction Contract Expeditor III– please email questions to: carrie.stoeckert@untsystem.edu
- Questions must be received by December 9, 2024, by 2:00 p.m. questions & answers will be posted to UNT System website by December 11, 2024, by 5:00 p.m.
- Questions & answers and any addendums will be posted to: <u>https://www.untsystem.edu/bid-opportunities</u>, <u>https://bids.sciquest.com/apps/Router/PublicEvent?CustomerOrg=UNTS</u> and <u>http://www.txsmartbuy.com/sp</u>