

For assistance, training about using the updated Contract Request in E-Pro TCM to submit contracts, reference the <u>ePro</u> <u>TCM Contract Request (FEB2025)</u> <u>Quick Reference Guide MAR2025</u>

Search for a Contract Request (all campuses) STEP-BY-STEP

- Navigate to Contracts > Contract Requests > My Contract Requests
- Click Filter Contract Requests.
- Select the checkbox next to each status you want to display.
- Click Apply
- Click the Actions field next to an item to view or edit a contract request. Click on a contract request name to open the contract request.

## Contract **RECORD** Statuses

| Pending Signature/Out<br>for Signature   | • Routing for signatures either "ink"<br>signatures or eSignatures            |
|--|---|
| Internal Review/External<br>Review       | • Sent to a reviewer outside of the workflow process in TCM.                  |
| Draft                                    | • Under construction and has not been submitted for approvals or signatures   |
| Pending Approval                         | • Moving through the approval workflow  |
| Executed: In Effect/<br>Executed: Future | • Approved and active or will not be in effect until its scheduled start date |
| Expired                                  | • Automatically marked as Expired once the expiration date passes.            |

## *Search for a Contract Record* (all campuses)

✤ Go to Contracts > Contracts > Search Contracts.

Contract REQUEST Statuses

Incomplete

Approved

contract yet

Rejected

Request ≠ approved

Request ≠ submitted

OCA approved REQUEST, ≠

**Under Review** 

Completed

Returned

OCA has received it

Contract REQUEST is

o Returned to you

a

complete ☑ RECORD

- Select the search type by clicking the Advanced Search or Simple Search link in the top-right corner.
- Enter search criteria. Expand the appropriate search type below to view additional information about that search type.
- Or select the search icon to search all contracts.



In UNTS Marketplace search for the Contract by entering the requisition # in the <Contract Name> field.

Contact the UNTS Office of Contract Administration for assistance or questions.  $\bowtie \rightarrow \underline{\text{UNTScontractadmin@untsystem.edu}}$ More training material is available to you on our website:

- 🔕 > UNTS OCA webpage: <u>https://finance.untsystem.edu/contract-administration/total-contract-manager.php</u>
- 🔇 → HSC Internal webpage: https://myunt.sharepoint.com/sites/HSCFinanceWebsite/SitePages/Total-Contract-Manager-(TCM).aspx