Concur Expense Resolving Error Messages: Itinerary Rows



Concur Expense Resolving Error Messages: Itinerary Rows

- This training will provide process steps and resources necessary to resolve an error message regarding Itinerary Rows
 - Definitions
 - How to unassign an itinerary row
 - How to delete an the itinerary row

Approval Flow for Report: ABC Conference				
This report could not be submitted. This report contains at least one it itinerary row. An itinerary is not valid until it has at least two rows. Ple complete the itinerary.	tinerary with a single ase add another row to			
Manager Approval:			I	
Pavero, Shelley L.	C ×		k	
(this step may be skipped)			I	
Cost Object Approval:			2	
	😑 🗙		l	
Approval for Processing:				
	🕒 🗘 🗘		1	
			2	
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			20	
	Submit Report Can	icel	Ī	

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- Definitions
 - Travel Allowance
 - Meal per diem and lodging maximum based on GSA rates by travel destination and dates of travel.
 - Ex. Austin, TX in September 2019 \$145 maximum lodging & \$61 maximum meals
 - gsa.gov/perdiem
 - Itinerary row
 - One leg of a trip. Typically departure or return.
 - Ex. Leaving Denton at 7 a.m. on 09/01/19 and arriving in Austin at 11 a.m.

• Itinerary: ABC Conference	·			
Denton, Texas	09/01/2019 07:00 AM	Austin, Texas	09/01/2019 11:00 AM	TRAVIS COUNTY, US-TX, US



Travel Allowances



To resolve the error, access the Travel Allowance section of the Expense Report.

From the Expense screen, select Details > Travel Allowances "Available Itineraries" to view any previously created itineraries.



How to unassign an itinerary row

Travel Allowances For Report: ABC Conference				×□	
Create New Itinerary Available Itinerarie	Expenses & Adjustments R	eimbursable Allowances Summary			
Assigned Itineraries					
Edit Unassign					
Departure City	Date and Time 🔺	Arrival City	Date and Time	Arrival Rate Location	
Itinerary: ABC Conference	Ţ				
Denton, Texas	09/01/2019 07:00 AM	Austin, Texas	09/01/2019 11:00 AM	TRAVIS COUNTY, US-TX, US	
Available Itineraries	Delete Assign				
Departure City	Date and Time	Arrival City	Date and Time	Arrival Rate Location	
No Available Itineraries Found					
					Done

To unassign the itinerary row from the Expense Report:

- 1. Select the itinerary row
- 2. Select the blue Unassign button

The itinerary is now detached from the report. The itinerary can now be deleted if not needed.



How to delete an itinerary row

ises View Fransactions Pro	ncess Reports					
Travel Allowances For Report: ABC Conference						
1 Create New Itinerary 2 Available Itineraries 3 Expenses & Adjustments						
Assigned Itineraries	Assigned Itineraries					
Departure City	Date and Time •	Arrival City	Date and Time	Arrival Rate Location		
No Assigned Itineraries Found						
Departure City	Date and Time •	Arrival City	Date and Time	Arrival Rate Location		
• Itinerary: ABC Conference	Itinerary: ABC Conference					
Denton, Texas	09/01/2019 07:00 AM	Austin, Texas	09/01/2019 11:00 AM	TRAVIS COUNTY, US-TX, US		
				<< Previous Next >>		

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To delete an itinerary row from the Expense Report:

- 1. Select "Itineraries for this year" from the drop down in the Available Itineraries section
- 2. Select the itinerary row to be deleted
- 3. Select the blue Delete button
- 4. Select Done or close the Travel Allowances window

The itinerary is now detached from the report. The itinerary can now be deleted if not needed.

Thank You

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Concur User Support Desk 1-866-793-4040

Concur System Status Updates <u>open.concur.com</u>

CTP Free Online Help for Concur Travel Booking Tool 877-727-5188