## Guide



## Consolidated Pledged/Non-pledged Revenue v1.0

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## Important Notes to Using & Reviewing Your Results

#### Notes

### o Data Population

This report is populated with data from the Budget and Finance for Cognos 11 package.

### o Items without a Budgeted Amount

All Actuals will print to the report regardless of the corresponding Budget Account possessing a dollar amount or zero entry.

#### Actuals

Actuals are from approved and posted transactions.





# Locate Report

1. From the Budget & Planning Reporting Page, locate

"Consolidated Pledged/Non-Pledged Revenue"

2. Login to IBM Cognos to run the report.



# Report Setup- Prompt Pages

## Report Setup - Prompt Pages

All initial **Landing Pages** for reports on the Cognos System will appear similar in format. You will have a set of filtering choices based on the source's available data.

## REPORT FOCUS FILTERS / PAGE 1

Select your parameter choices.
(No parameters within this report are required).

Fiscal Year	Please insert a Fiscal year that you would like to filter by
Select Report Type	Please select a report type you would like to view. This is a required field. You must select one in order to run the report.

2. If you are satisfied with your choices and do not need to engage Detailed Filters, click the **Finish Button**.



# Report Results

## Report Results

Report: Summary Fiscal Year: 2022

Fiscal Year: 2022	
USAS Revenue Category	Amount
Tuition and Fees Pledged	-602,771,700.38
Professional Fees Pledged	-30,220,195.87
Auxiliary Enterprises Pledged	-81,366,139.47
Sales of Goods and Services Pledged	-76,025,319.66
Sales of Goods and Services Non-Pledged	-1,595,335.2
Sales of Goods and Services Combined	-77,620,654.86
Other Contracts and Grants Pledged	-2,480,865.89
Other Contracts and Grants Non-Pledged	-8,642,654.11
Other Contracts and Grants Combined	-11,123,520
Other Operating Revenue Pledged	-7,856,373.74
Other Operating Revenue Non-Pledged	5,252,344.37
Other Operating Revenue Combined	-2,604,029.37
Gift on unlikely Fund Cats	-857,616.44
Gifts Non-Pledged	-22,654,450.94
Gifts Combined	-23,512,067.38
Investment Income Pledged	-27,136,969.83
Investment Income Non-Pledged	-4,468,150.99
Investment Income Combined	-31,605,120.82
Net Increase(Decrease) in Fair Value of Investment Non-Pledged	73,330,438.49
Other Non-Operating Revenues Pledged	-3,421,047.79
Other Non-Operating Revenues Non- Pledged	516,058.01
Other Non-Operating Revenues Combined	-2,904,989.78

Oct 31, 2022

### REPORT FEATURES

- Top left of the report will show the Report Type you selected and the Fiscal Year
- The report will show a table with information such as Revenue Category and the Amount.
- Bottom of the report show the date the report is ran

### **DRILL-THROUGH OPTIONS**

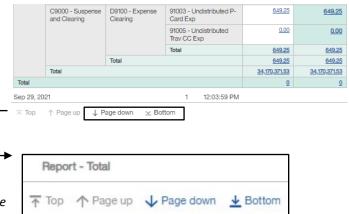
• The report is currently offering no drill-through options.



# Cognos Report Functionalities

#### LAYOUT OVERVIEW

- Report results are typically displayed in an interactive HTML on screen style.
- Based on your selections, if any, the report will only display results that match your initial filtering choices.
- Reports on screen may combine the Level Number result with the Description for that level in one single column. (Report results exported to XLS will break these out, see <u>Run Report and Down Load section</u> below.)
- If there is an error in your request or no results can be produced, you get a return message showing the parameters you chose that produced these results. (See the <a href="Error Results section">Error Results section</a> below for more information or to troubleshoot.)



- Use the "Page Down" Link at the bottom left to see additional pages (if any).
- Use the "Bottom" Link to skip to the last page of Applied Parameters where you can review what your filtering choices were on the initial Prompt Page selections. Use the "Top" Link then to return to your first page.

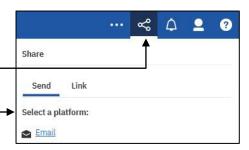
# **Exporting Your Report Results**

## **Exporting Your Report Results**

In the upper left hand or right hand of the toolbar on your screen, you will see options to run report and view your results.

### **EMAIL REPORT DIRECTLY**

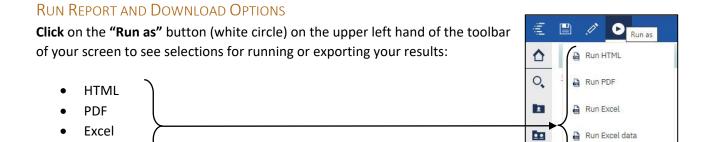
Click the "Share" symbol dropdown (next to the bell) on the upper right hand of the toolbar on your screen to select "Email". Fill in the desired email address, any additional information, and your onscreen results will be emailed from within the Cognos program.



Run CSV

Run XML





# **Error Results**

Excel Data

**CSV** 

XML

## Run Report Error

The following is an example of the standard results message when Cognos cannot determine a match for your requested filters:

No data available for the parameters chosen, please review the parameters below: Fund Cat: 876

The selection you have made on the prompt page is listed automatically below the "No Data" message. Again, to re-run the report with a different selection, **click** on the "**Run as"** button on the upper left hand of the toolbar on your screen, and then **click** on the **Reset prompts and run** option (see note below for further instruction).

## Drill-Through Message or Error

The message below will be displayed when a zero amount without supporting details is clicked on during a drill through. The same message will be displayed when a drill through has error. If that happens, the statement below, "The amount you clicked on was," will match the amount clicked on the report.

